

For Immediate Release

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ORIX JREIT Announces Applicable Interest Rates of the Debt Financing

TOKYO, March 29, 2018 — ORIX JREIT Inc. announces that the applicable interest rates of the debt financing, announced on March 27, 2018, were determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rates	Drawdown date	Maturity date	Remark
The Daishi Bank, Ltd.	1,000	0.30200%	April 2, 2018	March 20, 2023	Un-secured, Non-guaranteed, Fixed rate
THE NISHI-NIPPON CITY BANK, LTD.	1,500	0.45700%	April 2, 2018	March 21, 2025	Un-secured, Non-guaranteed, Fixed rate
Resona Bank, Limited	1,000	0.58600%	April 2, 2018	March 23, 2026	Un-secured, Non-guaranteed, Fixed rate
Resona Bank, Limited	1,000	0.67500%	April 2, 2018	March 23, 2027	Un-secured, Non-guaranteed, Fixed rate

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.