

For Immediate Release**REIT Issuer:**

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**ORIX JREIT Announces Filing of Shelf Registration Statement
for Investment Corporation Bonds**

TOKYO, February 9, 2018 — ORIX JREIT Inc. announces that it has filed a shelf registration statement for investment corporation bonds as described below.

I. Overview of the filed shelf registration statement

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| i. Scheduled amount to be issued: | JPY 100.0 billion which can be split into several issuances within scheduled amount to be issued |
| ii. Subject of the shelf registration: | Investment corporation bonds excluding short-term investment corporation bonds |
| iii. Scheduled filing date | February 9, 2018 |
| iv. Scheduled period of issuance | From February 17, 2018 through February 16, 2020 |
| v. Use of proceeds | Acquisition of specific assets defined under Article 2.1 of the Act on Investment Trusts and Investment Corporations, repayment of debts, redemption of investment corporation bonds including short-term investment corporate bonds, refund of security and guarantee deposits, payment of maintenance and repair costs, payment of operating funds. |

Notes:

1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
2. The original Japanese version of this announcement is being distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.