

**For Immediate Release**

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**ORIX JREIT Announces Extension of Commitment Line**

TOKYO, August 23, 2017 — ORIX JREIT Inc. announced that its asset management company, ORIX Asset Management Corporation, has passed a resolution to extend its commitment line provided by The Bank of Tokyo-Mitsubishi UFJ, Ltd.

**1. Extension of the commitment line**

Existing maturity date: August 27, 2019  
New maturity date: August 27, 2020

**2. Description of the commitment line contract**

a.	Limit of the commitment line	JPY 4 billion
b.	Commitment line provider	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
c.	Original contract date	August 27, 2012
d.	Execution date of extension contract	August 28, 2017
e.	New maturity date	August 27, 2020
f.	Collateral / Guarantee	Un-secured / Non-guaranteed

**3. Additional information for investors**

With respect to the risks associated with the extension on the commitment line, the content of “Investment Risks” stated in our Security Report (*Yukashoken Hokokusho*) for the 30<sup>th</sup> fiscal period ended February 28, 2017, has not changed.

- Note:
1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
  2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.