

For Immediate Release

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ORIX JREIT Announces Extension of Commitment Line

TOKYO, February 10, 2017 — ORIX JREIT Inc. announced that our asset management company, ORIX Asset Management Corporation, passed a resolution on the extension of the commitment line.

1. Extension of the commitment line

Current expiration date: February 24, 2018
New expiration date: February 24, 2019

2. Outline of the commitment line contract

a.	Amount of commitment line	JPY 5 billion
b.	Commitment line providers	Sumitomo Mitsui Banking Corporation
c.	Original contract date	February 24, 2014
d.	Execution date of extension agreement	February 15, 2017
e.	New expiration date	February 24, 2019
f.	Security / Guarantee	Un-secured / Non-guaranteed

3. Additional information for investors

With respect to the risks associated with this extension of the commitment line, the content of “Investment Risks” stated in our Securities Report (*Yukashoken Hokokusho*) for the 29th fiscal period ended August 31, 2016, has not changed.

- Note:
1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
 2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.