

For Immediate Release

REIT Issuer:
 ORIX JREIT Inc. (TSE: 8954)
 Teruo Ozaki
 Executive Director

Asset Management Company:
 ORIX Asset Management Corporation
 Yoshitaka Kamemoto
 President and CEO

Inquiries:
 Shinji Yamana
 Executive Officer
 TEL: +81 3 5418 4858

ORIX JREIT Announces the Determination of Number of New Investment Units to be Issued through Third Party Allotment

TOKYO, April 6, 2018 — ORIX JREIT Inc. (“OJR”) announces, with respect to the Issuance of New Investment Units through Third Party Allotment resolved simultaneously together with Public Offering and Secondary Offering of Investment Units through Over-Allotment dated February 26, 2018 and March 6, 2018, OJR has received notice from the allottee to the effect that it will subscribe for all of the investment units to be issued.

Issuance of New Investment Units through Third Party Allotment

| | |
|--|---|
| (1) Number of investment units to be issued | 3,810 units (Number of investment units scheduled to be issued: 3,810 units) |
| (2) Amount to be paid in (Issue value) | 155,936 yen per unit |
| (3) Total issue value | 594,116,160 yen |
| (4) Application period (Application deadline) | Tuesday, April 10, 2018 |
| (5) Payment date | Wednesday, April 11, 2018 |
| (6) Allottee | Daiwa Securities Co. Ltd. |

<Reference>

1. For details about Third-Party Allotment, please refer to the press releases “ORIX JREIT Announces Issuance of New Investment Units and Secondary Offering of Investment Units” dated February 26, 2018 and “ORIX JREIT Announces the Pricing for the Issuance of New Investment Units and Secondary Offering” dated March 6, 2018.

2. Change in Number of Investment Units Outstanding after the Issuance of New Investment Units through Third Party Allotment

| | |
|---|-----------------|
| Number of investment units outstanding | 2,756,190 units |
| Number of new investment units issued by Third Party Allotment | 3,810 units |
| Number of investment units issued and outstanding after Third Party Allotment | 2,760,000 units |

3. Specific Use of Proceeds Raised through Third Party Allotment

OJR will retain 594,116,160 yen of proceeds to be received from the issuance of new investment units through this third-party allotment as cash in hand and deposit it to OJR’s bank account before allocating it to funds partially for acquisition of specified asset or repayment of loans in the future.

Notes:

1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.

| |
|--|
| Disclaimer: This document is not an offer to sell or a solicitation of any offer to buy the securities of OJR in the United States or elsewhere. |
|--|